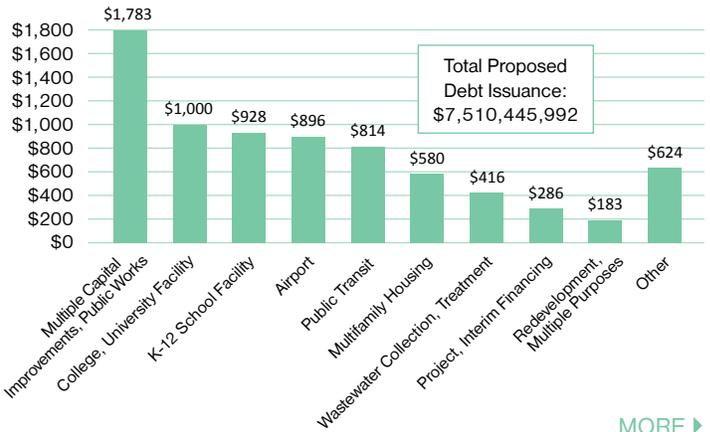


## California Public Debt Issuance Monthly Data

CUMULATIVE CALIFORNIA PUBLIC DEBT ISSUANCE (IN BILLIONS)<sup>1</sup>



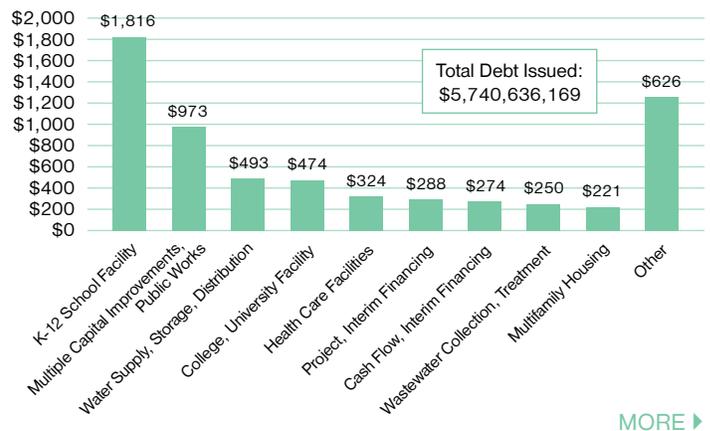
REPORTS OF PROPOSED DEBT ISSUANCE RECEIVED 9-16-2017 THROUGH 10-15-2017, BY PURPOSE (IN MILLIONS)



CALIFORNIA PUBLIC DEBT ISSUANCE, SEPTEMBER (IN MILLIONS)<sup>1</sup>



TOTAL REPORTS OF FINAL SALE RECEIVED 9-16-2017 THROUGH 10-15-2017, BY PURPOSE (IN MILLIONS)



STATE\* VERSUS LOCAL DEBT ISSUANCE, SEPTEMBER (IN MILLIONS)<sup>1</sup>



\* State issuers include the State of California, its agencies, commissions, authorities, departments and The Student Loan Corporation.

<sup>1</sup> Data may not include issuances reported after the 22<sup>nd</sup> day of the following month.

More detailed debt issuance information is available in the monthly [Debt Line Calendar](#). **DL**

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**CALIFORNIA  
DEBT AND  
INVESTMENT  
ADVISORY  
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*Debt Line* is published monthly by the California Debt and Investment Advisory Commission (CDIAC).

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*Debt Line* publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

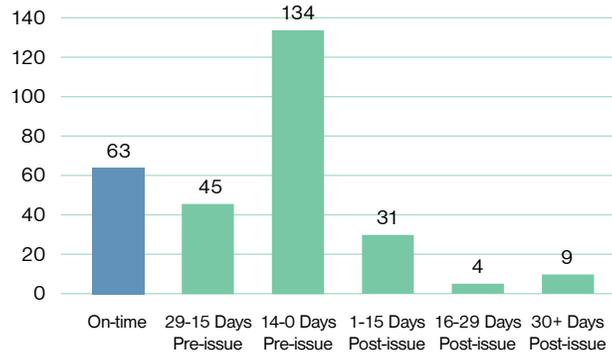
Business correspondence and editorial comments are welcome.

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# DATA-CORNER

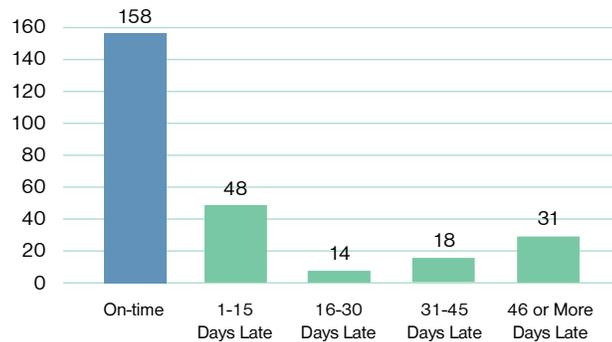
## TIMELINESS OF SUBMITTAL OF REPORTS

### REPORTS OF PROPOSED DEBT ISSUANCE (RPDIs)<sup>1</sup> RECEIVED SEPTEMBER 2017



<sup>1</sup> California Government Code Section 8855(i) states that the issuer of any proposed debt issue of state and local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of proposed issuance to the commission by any method approved by the commission.

### REPORTS OF FINAL SALE (RFSs)<sup>2</sup> RECEIVED SEPTEMBER 2017



<sup>2</sup> California Government Code Section 8855(j) states that the issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission.

## DATA UNIT ACTIVITY SEPTEMBER 2017

- ✓ Received and processed 286 RPDIs
- ✓ Received and processed 269 RFSs
- ✓ Received 169 Marks-Roos Yearly Fiscal Status Reports for FY 2016-17
- ✓ Received 56 Mello-Roos Yearly Fiscal Status Reports for FY 2016-17



# Mello-Roos Financing: A Comparison of Issuance in Fiscal Years 2014-15 and 2015-16

The Community Facilities Act of 1982 (commonly known as the Mello-Roos Act) allows local governments to establish community facilities districts (CFDs or districts) as a means of financing public facilities and services.<sup>1</sup> Debt service on the bonds issued by CFDs is paid

through the levy of a special tax on properties within the district. Local agencies that have issued Mello-Roos bonds after January 1, 1993 must report annually to the California Debt and Investment Advisory Commission (CDIAC) on the status of their outstanding bonds.<sup>2,3</sup>

The data in this article is based on yearly fiscal status reports received for debt issued in fiscal years (FYs) 2014-15 and 2015-16.

Total issuance volume decreased by 32.2 percent when between FY 2014-15 and 2015-16. Although new money issuance showed a 29 percent increase year over year, refundings decreased by approximately 52 percent during FY 2015-16 as compared to FY 2014-15. Mello Roos CFDs also participated in 63 fewer financings in FY 2015-16, a 28.4 percent decrease. (Figure 1)

K-12 schools and cities have accounted for at least 70 percent of the Mello-Roos principal issued during the last two fiscal years. In FY 2014-15, K-12 schools were the largest issuer with cities second, but these two issuer types switched places in the FY 2015-16 ranking. (Figure 2)

**FIGURE 1**  
MELLO-ROOS FINANCINGS MEASURED BY NUMBER OF FINANCING AND VOLUME, FY 2014-15 AND FY 2015-16

	FY 2014-15	FY 2015-16
Mello-Roos Issuances*	222	159
Total Principal Amount Issued	\$2,684,096,042	\$1,820,046,914
Refunding Issuances	174	108
Principal Amount Refunded	\$2,034,940,152	\$993,435,354
Refundings as a Percent of Total Principal	76%	56%
New Money Principal Issued	\$649,155,891	\$826,611,560

\*Includes both new money and refunding issuance.

**FIGURE 2**  
MELLO-ROOS FINANCINGS, MEASURED BY NUMBER OF FINANCING AND VOLUME, FY 2014-15 AND FY 2015-16

ISSUER TYPE	FY 2014-2015 PRINCIPAL ISSUED	PERCENT OF TOTAL*	FY 2015-2016 PRINCIPAL ISSUED	PERCENT OF TOTAL*
City	\$813,416,656	30.3%	\$857,346,227	47.1%
School District	1,180,319,387	44.0	423,694,866	23.3
County	40,500,000	1.5	208,150,000	11.4
Special District**	134,755,000	5.0	53,610,821	2.9
JPA	217,845,000	8.1	213,645,000	11.7
Redevelopment Agencies	36,445,000	1.4	6,135,000	0.3
Community Services District	198,560,000	7.4	7,465,000	0.4
Other	62,255,000	2.3	50,000,000	2.7
TOTAL	\$2,684,096,043	100.0%	\$1,820,046,914	100.0%

\*Totals may not add due to rounding

\*\*Special District includes water districts and municipal water districts.

<sup>1</sup> Government Code Section 53311 et seq.

<sup>2</sup> Government Code Section 53359.5(b),(c)

<sup>3</sup> Code of Regulations Section 6043

In FY 2014-15, the number of Mello-Roos issues and volume issued was highest in Riverside County. Ninety-eight CFDs in Riverside County issued 110 times for over \$869 million. Issuance in Orange County was second in volume with just a fraction of Riverside's sales - 12 issues by nine CFDs for \$572.2 million. (Figure 3a)

In FY 2015-16, 11 districts in Orange County made it the top county by issuing \$398.7 million in 13 sales. Riverside County still outpaced Orange County in terms of number of issuances with 52 districts conducting 61 sales, but places second in terms of total principal. (Figure 3b)

Annual reporting requirements also include data on, among other things, the minimum reserve balance required, the reserve balance on hand, special taxes due and unpaid, the number of delinquent parcels, the tax due on delinquent parcels, the number of foreclosed parcels, and the taxes due on foreclosed parcels.

**RESERVE BALANCE.** CFDs reported reserve balances for all debt issued in FY 2014-15 and FY 2015-16 equaled or exceeded the required minimums.

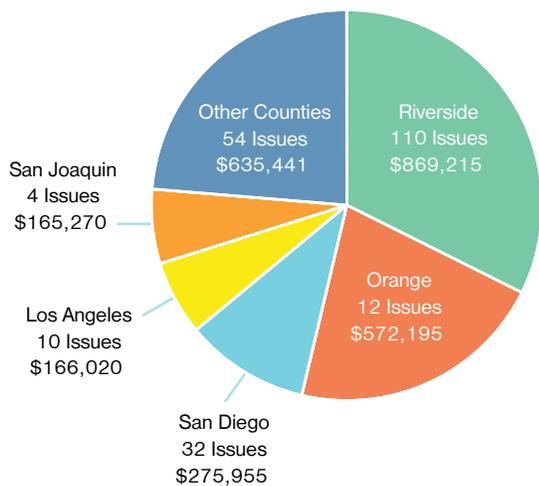
**TAXES DUE AND UNPAID.** When aggregated by county, Alameda County CFDs reported the highest percentage of unpaid taxes for debt issued in FY 2014-15 - 7.6 percent unpaid. All of the other 20 counties reporting on FY 2014-15 issues showed percentages between zero and one percent. Among the FY 2015-16 issues, Ventura County's CFDs reported the highest percentage of unpaid taxes, but only 2.3 percent were unpaid.

A review of the unpaid taxes of individual CFDs, found that only one of the 174 CFDs that reported on FY 2014-15 issues showed unpaid taxes of more than ten percent - Livermore CFD No 99-1 in Alameda County reported 15.8 percent of the special taxes due were unpaid. None of the 173 unique districts reporting on FY

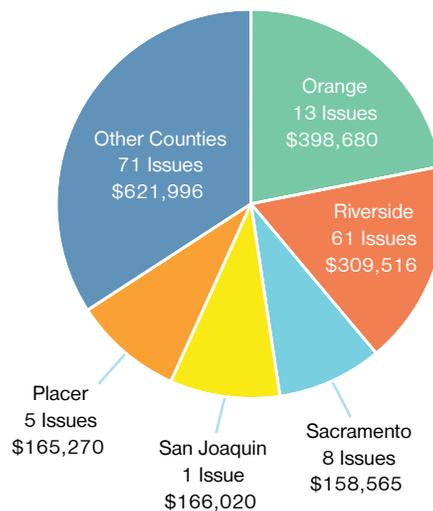
2015-16 issues showed unpaid taxes of ten percent or more.

**DELINQUENT PARCELS.** CFDs reported a total of 4,216 delinquent parcels related to their FY 2015-16 issues with approximately \$1.8 million in special taxes due. This represented an increase in the number of delinquent parcels (42.1 percent) but a decrease in the amount of special taxes due on those parcels (-56.6 percent) from the same totals reported on FY 2014-15 issues. Figure 4a shows the top ten counties with the highest amount of delinquent parcels and the corresponding delinquent amounts for the issuance in each fiscal year. Figure 4b lists the top ten issuers in each fiscal year with the highest number of delinquencies reported. The RNR School Financing Authority CFD No 92-1 (Kern County) and Irvine Unified School District CFD No 09-1 (Orange County) are the only two districts in the top ten for issues in both fiscal years.

**FIGURE 3A**  
MELLO-ROOS FINANCINGS  
TOP FIVE ISSUING COUNTIES BY VOLUME, FY 2014-15  
(DOLLARS IN THOUSANDS)



**FIGURE 3B**  
MELLO-ROOS FINANCINGS  
TOP FIVE ISSUING COUNTIES BY VOLUME, FY 2015-16  
(DOLLARS IN THOUSANDS)



**FIGURE 4A**

MELLO-ROOS FINANCINGS, DELINQUENT AMOUNT AND PARCELS BY COUNTY

FY 2014-15 ISSUES			FY 2015-16 ISSUES		
COUNTY	DELINQUENT PARCELS	DELINQUENT AMOUNT*	COUNTY	DELINQUENT PARCELS	DELINQUENT AMOUNT*
Riverside	1,325	\$1,426,239	Riverside	232	\$476,299
San Diego	372	732,217	Orange	160	247,829
Stanislaus	31	195,898	San Bernardino	266	229,096
Imperial	6	381,330	San Diego	239	195,797
Orange	186	216,441	Kern	216	143,953
Los Angeles	81	211,052	El Dorado	1,305	107,284
Alameda	27	202,209	Yolo	129	83,055
San Bernardino	59	180,354	Contra Costa	1,505	82,309
Kern	216	143,953	Los Angeles	22	52,992
Tehama	134	88,969	Placer	57	48,997
Other Counties	530	244,509	Other Counties	85	78,437
<b>TOTAL</b>	<b>2,967</b>	<b>\$4,023,171</b>	<b>TOTAL</b>	<b>4,216</b>	<b>\$1,746,047</b>

\*Totals may not add due to rounding.

**FIGURE 4B**

MELLO-ROOS FINANCINGS, DELINQUENT PARCELS AND AMOUNT BY ISSUER, FY 2014-15 AND FY 2015-16 ISSUES

FY 2014-15 ISSUES				FY 2015-16 ISSUES			
ISSUER	COUNTY	DELINQUENT PARCELS	DELINQUENT AMOUNT	ISSUER	COUNTY	DELINQUENT PARCELS	DELINQUENT AMOUNT
Perris Union High School District CFD No 92-1	Riverside	764	\$70,163	Mt Diablo Unified School District CFD No 1	Contra Costa	1,505	\$82,309
RNR School Financing Authority CFD No 92-1	Kern	216	143,953	Succ. Agcy. to South Tahoe Redev. Agency CFD No 2001-1	Eldorado	1,291	89,166
Sacramento North Natomas CFD No 97-01	Sacramento	190	12,720	RNR School Financing Authority CFD No 92-1	Kern	216	143,953
Rio Alto Water District CFD No 2011-1	Tehama	134	88,969	Chino Hills CFD No 2	San Bernardino	112	45,341
Poway Unified School District CFD No 6	San Diego	129	210,346	Yolo County CFD No 1989-1	Yolo	107	9,855
Poway Unified School District CFD No 14	San Diego	96	265,610	Chino Hills CFD No 5	San Bernardino	96	48,104
Sacramento North Natomas CFD No 4	Sacramento	77	31,357	Chula Vista CFD No 99-1	San Diego	82	48,628
Twin Cities Police Authority CFD No 2008-1	Main	77	13,670	Irvine Unified School District CFD No 09-1	Orange	54	4,738
Irvine Unified School District CFD No 09-1	Orange	54	23,042	Capistrano Unified School District CFD No 98-2	Orange	44	83,347
Lake Elsinore CFD No 88-3	Riverside	51	\$50,778	Roseville CFD No 1	Placer	41	\$39,669

FORECLOSURES - NUMBER AND AMOUNT OF SPECIAL TAXES DUE.<sup>4</sup> Of the 101 total foreclosures reported on debt issued and reported in FY 2014-15, Riverside County had the highest number, 86 with an amount due of approximately \$180 thousand. Seventy-four of these foreclosures commenced between FY 2006-07 and FY 2013-14 associated with debt issued in prior years and refunded by debt issued in FY 2014-15. In FY 2015-16, these CFDs added 33 more foreclosures associated with their debt issued in FY 2014-15, with 25 occurring in Riverside County for \$148 thousand in delinquent special taxes. Los Angeles County was a distant second, with 15 foreclosures and \$52.5 thousand in special taxes due. (Figure 5a)

A review of the foreclosures in individual districts associated with debt issued in FY 2014-15 found that Moreno Valley Unified School District CFD No 2004-6 in Riverside County reported the highest number - 28 foreclosures with commencement dates between FY 2006-07 through 2015-16 and a total of \$67.9 thousand in special taxes due. Lake Elsinore CFD No 2006-2, also in Riverside County, had the highest amount of special taxes due, almost \$115 thousand from 13 foreclosures which began in FY 2015-16. Four of the top five CFDs that reported foreclosures on debt issued in FY 2014-15 are located in Riverside County. One Los Angeles issuer was in the top five. Saugus Union School District reported 12 foreclosure actions and almost \$28 thousand due in special taxes. (Figure 5b)

**FIGURE 5A**

MELLO-ROOS FINANCINGS, NUMBER OF FORECLOSURES BY COUNTY BY YEAR OF COMMENCEMENT, FY 2014-15 ISSUES

COUNTY	YEAR COMMENCED	NUMBER OF FORECLOSURES	AMOUNT DUE	
<b>RIVERSIDE</b>				
	06/07	1	\$2,615	
	07/08	1	1,035	
	08/09	11	24,803	
	09/10	9	15,021	
	10/11	15	23,025	
	11/12	11	16,026	
	12/13	12	46,506	
	13/14	14	30,293	
	14/15	12	20,636	
Subtotal: Reported FY 2014-15		86	\$179,960	
	Reported FY 2015-16	15/16	25	148,018
<b>TOTAL</b>		111	\$327,978	
<b>LOS ANGELES</b>				
	08/09	7	\$12,923	
	09/10	4	6,468	
	13/14	1	7,020	
Subtotal: Reported FY 2014-15		12	\$26,411	
	Reported FY 2015-16	15/16	3	26,081
<b>TOTAL</b>		15	\$52,493	
<b>SAN DIEGO</b>				
	12/13	1	\$3,620	
	13/14	1	3,680	
	14/15	1	3,660	
Subtotal: Reported FY 2014-15		3	\$10,960	
	Reported FY 2015-16	15/16	1	3,734
<b>TOTAL</b>		4	\$14,695	
<b>KERN</b>				
	Reported FY 2015-16	15/16	4	\$10,054
<b>TOTAL</b>		4	\$10,054	
<b>TOTAL: REPORTED FY 2014-15</b>		101	\$217,332	
<b>TOTAL: REPORTED FY 2015-16</b>		33	187,887	
<b>GRAND TOTAL</b>		134	\$405,219	

<sup>4</sup> When prior issues are refunded, foreclosures associated with the prior issues are transferred to the refunding bonds.

**FIGURE 5B**

**MELLO-ROOS FINANCINGS TOP FIVE ISSUERS BY NUMBER OF FORECLOSURES AND YEAR OF COMMENCEMENT, FY 2014-15 ISSUES**

ISSUER	YEAR COMMENCED	NUMBER OF FORECLOSURES	AMOUNT DUE
<b>MORENO VALLEY UNIFIED SCHOOL DISTRICT CFD NO 2004-6 (RIVERSIDE COUNTY)</b>			
	06/07	1	\$2,615
	07/08	1	1,035
	08/09	9	21,073
	09/10	3	4,861
	10/11	4	8,119
	11/12	2	5,653
	12/13	3	9,165
	13/14	3	9,349
	14/15	1	3,536
Subtotal: Reported FY 2014-15		27	\$65,408
Reported FY 2015-16	15/16	1	2,512
<b>TOTAL</b>		<b>28</b>	<b>\$67,920</b>
<b>LAKE ELSINORE CFD NO 2006-2 (RIVERSIDE COUNTY)</b>			
Reported FY 2015-16	15/16	13	\$114,969
<b>TOTAL</b>		<b>13</b>	<b>\$114,969</b>
<b>TEMECULA VALLEY UNIFIED SCHOOL DISTRICT CFD NO 2004-1 (RIVERSIDE COUNTY)</b>			
	10/11	6	\$7,309
	11/12	2	2,470
	13/14	1	1,370
	14/15	2	2,844
Subtotal: Reported FY 2014-15		11	\$13,992
Reported FY 2015-16	15/16	1	1,475
<b>TOTAL</b>		<b>12</b>	<b>\$15,467</b>
<b>SAUGUS UNION SCHOOL DISTRICT CFD NO 2004-1 (LOS ANGELES COUNTY)</b>			
	08/09	6	\$10,912
	09/10	4	6,468
Subtotal: Reported FY 2014-15		10	\$17,380
Reported FY 2015-16	15/16	2	10,552
<b>TOTAL</b>		<b>12</b>	<b>\$27,932</b>
<b>HEMET UNIFIED SCHOOL DISTRICT CFD NO 2005-2 (RIVERSIDE COUNTY)</b>			
	11/12	1	\$909
	12/13	1	1,817
	13/14	3	5,384
	14/15	4	8,534
Subtotal: Reported FY 2014-15		9	\$16,644
Reported FY 2015-16	15/16	3	6,017
<b>TOTAL</b>		<b>12</b>	<b>\$22,661</b>

Only two of the 136 CFDs that reported on debt issued in FY 2015-16 reported any foreclosures. San Jacinto CFD No 2002-1 (Riverside County) reported the highest number of foreclosures and special taxes due - 11 parcels and \$38.5 thousand due. The San Jacinto CFD No 2002-1 issue was a refunding bond issuance that inherited no prior foreclosures from the debt it refinanced. The new money bond issuance of RNR School Financing Authority CFD No 92-1 (Kern County) reported four parcels in foreclosure and just over \$10 thousand due. (Figure 5c)

**DRAW ON RESERVE/DEFAULT FILINGS.** Issuers of Mello-Roos bonds are required to notify CDIAC of any draw on reserve funds to pay principal or interest which reduces the reserve balance to less than the required amount and any failure to pay principal or interest on any scheduled payment date (default). There were no reports of draws on reserve or defaults for debt issued in FYs 2014-15 or 2015-16.

In 2011, CDIAC began accepting voluntary filings of replenishments to reserve accounts. In FY 2014-15 and 2015-16 no voluntarily replenishment filings were submitted.

CDIAC publishes the Mello-Roos Community Facilities District Yearly Fiscal Status Report annually. If you have any comments or questions about the data contained in this article, please contact the Data Unit by email at [CDIAC\\_issuance@treasurer.ca.gov](mailto:CDIAC_issuance@treasurer.ca.gov) or by telephone at (916) 653-3269.

**FIGURE 5C**

MELLO-ROOS FINANCINGS, ALL ISSUERS BY NUMBER OF FORECLOSURES AND YEAR OF COMMENCEMENT, FY 2015-16 ISSUES

ISSUER	YEAR COMMENCED	NUMBER OF FORECLOSURES	AMOUNT DUE
SAN JACINTO CFD NO 2001-1 (RIVERSIDE COUNTY)			
	15/16	11	\$38,503
RNR SCHOOL FINANCING AUTHORITY CFD NO 92-1 (KERN COUNTY)			
	15/16	4	10,054
GRAND TOTAL		15	\$48,557

## Municipal Market Regulatory Activity Calendar of Events

### OCTOBER 2017

- 13** Effective date for MSRB rule changes consisting of (i) amendments to MSRB Rule G-10, on delivery of investor brochure; Rule G-8, on books and records to be made by brokers, dealers, and municipal securities dealers and municipal advisors; and Rule G-9 on preservation of records, and (ii) an MSRB notice regarding electronic delivery and receipt of information by municipal advisors under Rule G-32, on disclosure in connection with primary offerings.

### NOVEMBER 2017

- 8** The SEC's Office of Compliance Inspections and Examinations (OCIE) and Office of Municipal Securities are partnering with the MSRB and FINRA to sponsor the *Compliance Outreach Program for Municipal Advisors*. The event will be held at the SEC's Atlanta Regional Office on November 8, 2017 from 9:00 a.m. to 4:00 p.m. ET, and webcast live on the SEC's website. [Additional Information](#)

- 13** Deadline to submit comments to the MSRB on a concept proposal regarding amendments to Primary Offering Practices of Brokers, Dealers and Municipal Securities Dealers, MSRB Rules G-11 and G-32.

- 18** Effective date for amendments to MSRB Rule G21(e) on municipal fund security product advertisements by municipal securities dealers.

### JANUARY 2018

- 1** The MSRB begins implementation of the continuing education program for municipal advisors, as required by amendments to MSRB Rule G-3.

### MAY 2018

- 14** Effective date for changes to MSRB Rule G-15 on confirmation, clearance, settlement and other uniform practice requirements for customer transactions and G-30 on prices and commissions for disclosure of mark-ups/mark-downs by brokers, dealers, and municipal securities dealers. **DL**

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Other	<a href="#">AB 1</a>	Frazier	Transportation Funding	12/5/2016	-	1/19/2017	Assembly Transportation and Natural Resources	Active - In Committee
GO Bonds	<a href="#">AB 18</a>	Garcia	California Clean Water, Climate, and Coastal Protection and Outdoor Access For All Act of 2018	12/5/2016	8/30/2017	9/1/2017	Senate Appropriations	Active - In Committee
Parcel Tax	<a href="#">AB 48</a>	Ting	Local Government Finance: Property Tax Revenue Allocations: Vehicle License Fee Adjustments	12/5/2016	4/18/2017	4/19/2017	Assembly Budget	Active - In Committee
Public Finance	<a href="#">AB 56</a>	Holden	California Infrastructure and Economic Development Bank: Housing	12/6/2016	4/19/2017	9/26/2017	Assembly Rules	Chaptered
GO Bonds	<a href="#">AB 65</a>	Patterson	Transportation Bond Debt Service	12/16/2016	-	4/28/2017	Assembly Transportation	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
Public Finance	<a href="#">AB 161</a>	Levine	Department of Finance: Infrastructure Investment	1/13/2017	-	9/1/2017	Senate Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(12)
Public Finance	<a href="#">AB 171</a>	Lackey	Airport Districts: Temporary Negotiable Notes	1/17/2017	7/10/2017	8/24/2017	Senate Governance and Finance	Inactive
Public Finance	<a href="#">AB 196</a>	Bigelow	Greenhouse Gas Reduction Fund: Water Supply and Wastewater Systems	1/19/2017	3/6/2017	9/1/2017	Senate Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(12)
Other	<a href="#">AB 232</a>	Ridley-Thomas	Department of Finance: Homelessness Relief	1/26/2017	3/23/2017	5/26/2017	Assembly Appropriations	Active - Suspense File
Other	<a href="#">AB 271</a>	Caballero	Property Assessed Clean Energy Program	2/1/2017	5/10/2017	9/16/2017	Senate Appropriations	Inactive File
Other	<a href="#">AB 278</a>	Steinorth	California Environmental Quality Act: Exemption: Existing Transportation Infrastructure	2/2/2017	-	4/28/2017	Assembly Natural Resources and Transportation	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
Other	<a href="#">AB 346</a>	Daly	Redevelopment: Housing Successor: Low and Moderate Income Housing Asset Fund	2/8/2017	4/20/2017	6/28/2017	Senate Transportation & Housing and Governance & Finance	Chaptered
GO Bonds	<a href="#">AB 351</a>	Melendez	Transportation Funding	2/8/2017	-	4/28/2017	Assembly Transportation	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
Parcel Tax	<a href="#">AB 448</a>	Daly	Local Governments: Parcel Taxes: Notice	2/13/2017	5/18/2017	7/14/2017	Senate Governance & Finance	Inactive - Failed Deadline Pursuant to Rule 61(a)(10)
Other	<a href="#">AB 490</a>	Quirk-Silva	Taxation: Credits: College Access Tax Credit	2/13/2017	6/27/2017	10/6/2017	Assembly Floor	Chaptered

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
GO Bonds	<a href="#">AB 496</a>	Fong	Transportation Funding	2/13/2017	2/28/2017	3/1/2017	Assembly Transportation	Active - In Committee
GO Bonds	<a href="#">AB 668</a>	Gonzalez Fletcher	Voting Modernization Bond Act of 2018	2/14/2017	9/1/2017	9/15/2017	Senate Appropriations	Inactive File
Public Finance	<a href="#">AB 733</a>	Berman	Enhanced Infrastructure Financing Districts: Projects: Climate Change	2/15/2017	6/26/2017	10/11/2017	Assembly Floor	Chaptered
Public Finance	<a href="#">AB 734</a>	Bonta	Infrastructure Financing Districts: City of Oakland: Freight Rail	2/15/2017	3/23/2017	7/21/2017	Senate Governance & Finance and Transportation & Housing	Inactive - Failed Deadline Pursuant to Rule 61(a)(11)
Other	<a href="#">AB 755</a>	Garcia	Local Agencies: Capital Investment Incentive Program	2/15/2017	9/7/2017	10/12/2017	Senate Rules	Chaptered
Other	<a href="#">AB 765</a>	Low	Local Initiative Measures: Submission to the Voters	2/15/2017	5/11/2017	10/13/2017	Assembly Floor	Chaptered
GO Bonds	<a href="#">AB 776</a>	Harper	School District Elections: School Bond Measures	2/15/2017	5/2/2017	7/14/2017	Senate Elections & Constitutional Amendments	Inactive - Failed Deadline Pursuant to Rule 61(a)(10)
Other	<a href="#">AB 964</a>	Calderon	Economic Development: Capital Access Loan Program: Low Emission Vehicles	2/16/2017	6/21/2017	9/1/2017	Senate Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(12)
GO Bonds	<a href="#">AB 1011</a>	Gallagher	School Bonds: Accountability and Oversight	2/17/2017	-	5/12/2017	Assembly Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Public Finance	<a href="#">AB 1026</a>	Dababneh	California Health Facilities Financing Authority Act: California Health Facility Construction Loan Insurance Law	2/16/2017	-	4/28/2017	Assembly Health	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
Public Finance	<a href="#">AB 1060</a>	Burke	Enhanced Infrastructure Financing Districts	2/16/2017	4/24/2017	5/12/2017	Assembly Transportation	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Other	<a href="#">AB 1081</a>	Burke	Sales and Use Taxes: Exclusion: Low-Emission Motor Vehicle: Trade-in	2/16/2017	4/24/2017	5/26/2017	Assembly Appropriations	Active - Suspense File
Other	<a href="#">AB 1131</a>	Lackey	District Agricultural Associations: Joint Powers Agreements: Audits	2/17/2017	9/1/2017	10/7/2017	Assembly Rules	Chaptered
Other	<a href="#">AB 1182</a>	Low	Housing: Teacher Housing Assistance Pilot Program	2/17/2017	5/10/2017	5/26/2017	Assembly Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(5)
GO Bonds	<a href="#">AB 1194</a>	Dababneh	Elections: Local Government Measures: Tax Rate Statement	2/17/2017	8/21/2017	10/14/2017	Assembly Rules	Chaptered
GO Bonds	<a href="#">AB 1196</a>	Harper	School Bonds: Term of Bonds: Furnishing and Equipping Classrooms	2/17/2017	6/14/2017	7/21/2017	Senate Governance & Finance	Inactive - Failed Deadline Pursuant to Rule 61(a)(11)

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
GO Bonds	<a href="#">AB 1253</a>	Cooley	Education Finance: School Bonds: Citizens' Oversight Committees	2/17/2017	4/18/2017	5/26/2017	Assembly Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(5)
Other	<a href="#">AB 1270</a>	Gallagher	Dams and Reservoirs: Inspections and Reporting	2/17/2017	9/12/2017	9/16/2017	Senate Appropriations	Inactive File - Per Senator McGuire's Request
GO Bonds	<a href="#">AB 1362</a>	Irwin	Veterans Bond Acts	2/17/2017	3/22/2017	4/19/2017	Assembly Housing & Community Development	Active - In Committee
GO Bonds	<a href="#">AB 1442</a>	Allen	Bonds: Transportation: Water Projects	2/17/2017	3/28/2017	4/25/2017	Assembly Transportation	Active - In Committee
Public Finance	<a href="#">AB 1449</a>	Muratsuchi	Education Finance: Local Control Funding Formula: Special Education Grant	2/17/2017	4/17/2017	4/28/2017	Assembly Education	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
GO Bonds	<a href="#">AB 1500</a>	Maienschein	Elders Living with Dignity, Empathy, Respect, and Serenity (ELDERS) Bond Act of 2018	2/17/2017	-	3/16/2017	Assembly Aging & Long-Term Care	Active - In Committee
Other	<a href="#">AB 1507</a>	Grayson	Local Government	2/17/2017	-	5/12/2017	Assembly Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Bonds	<a href="#">AB 1543</a>	Gloria	Municipal Water Districts: Bonds	2/17/2017	-	5/12/2017	Assembly Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Other	<a href="#">AB 1547</a>	Quirk-Silva	California Development Financing Authority	2/17/2017	-	4/28/2017	Assembly Jobs, Economic Development, & the Economy	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
GO Bonds	<a href="#">AB 1550</a>	Limón	School Finance: School Bonds: Small School District	2/17/2017	7/13/2017	10/3/2017	Assembly Rules	Chapters
Public Finance	<a href="#">AB 1561</a>	Quirk-Silva	Inland Port Development and Management Act	2/17/2017	9/11/2017	9/12/2017	Assembly Local Government	Active - In Committee
Public Finance	<a href="#">AB 1596</a>	Gloria	Local Government: Enhanced Infrastructure Financing Districts	2/17/2017	-	4/28/2017	Assembly Local Government	Inactive - Failed Deadline Pursuant to Rule 61(a)(2)
Public Finance	<a href="#">AB 1598</a>	Mullin	Affordable Housing Authorities	2/17/2017	8/21/2017	10/13/2017	Assembly Rules	Chapters
Public Finance	<a href="#">ACA 4</a>	Aguiar-Curry	Local Government Financing: Affordable Housing and Public Infrastructure	2/17/2017	-	4/24/2017	Assembly Local Government and Appropriations	Active - In Committee
GO Bonds	<a href="#">ACA 6</a>	Harper	School Facilities: Bonded Indebtedness: Vote Requirement	2/17/2017	-	2/19/2017	Assembly Rules	Active - In Committee

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Parcel Tax	<a href="#">ACA 12</a>	Gloria	Property Taxation: Base Year Value Transfers: Persons with a Severely Disabled Child	3/30/2017	6/29/2017	8/30/2017	Assembly Governance & Finance and Elections & Constitutional Amendments	Active - In Committee
Other	<a href="#">ACA 19</a>	Mayes	Local Government Taxation: Voter Approval	9/6/2017	-	9/7/2017	Assembly Rules	Active - In Committee
Other	<a href="#">SB 1</a>	Beall	Transportation Funding	12/5/2016	4/3/2017	4/28/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 2</a>	Atkins	Building Homes and Jobs Act	12/5/2016	8/29/2017	9/29/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 3</a>	Beall	Veterans and Affordable Housing Bond Act of 2018	12/5/2016	8/29/2017	9/29/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 5</a>	De León	California Drought, Water, Parks, Climate, and Coastal Protection and Outdoor Access For All Act of 2018	12/5/2016	9/10/2017	10/15/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 7</a>	Moorlach	School District and Community College District Bonds: Project Information	12/5/2016	-	5/12/2017	Senate Education and Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Public Finance	<a href="#">SB 30</a>	Lara	California-Mexico Border: Federally Funded Infrastructure	12/5/2016	8/31/2017	8/31/2017	Assembly Accountability & Administrative Review	Active - In Committee
Parcel Tax	<a href="#">SB 37</a>	Roth	Local Government Finance: Property Tax Revenue Allocations: Vehicle License Fee Adjustments	12/5/2016	-	5/26/2017	Senate Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(5)
Other	<a href="#">SB 206</a>	Committee on Governance and Finance	First Validating Act of 2017	2/1/2017	-	7/10/2017	Senate Floor	Chaptered
Other	<a href="#">SB 207</a>	Committee on Governance and Finance	Second Validating Act of 2017	2/1/2017	-	7/10/2017	Senate Floor	Chaptered
Other	<a href="#">SB 208</a>	Committee on Governance and Finance	Third Validating Act of 2017	2/1/2017	-	7/10/2017	Senate Floor	Chaptered
Public Finance	<a href="#">SB 302</a>	Mendoza	Joint Powers Agencies: Orange County Fire Authority: Funds	2/15/2017	7/3/2017	10/14/2017	Senate Rules	Chaptered
Public Finance	<a href="#">SB 337</a>	Bates	Repatriation Infrastructure Fund	2/13/2017	-	4/5/2017	Senate Governance & Finance and Transportation & Housing	Active - In Committee
GO Bonds	<a href="#">SB 341</a>	Wilk	School Bonds: Citizens' Oversight Committee: Member Terms	2/14/2017	3/23/2017	7/17/2017	Senate Floor	Vetoed
Public Finance	<a href="#">SB 373</a>	Cannella	Public Contracts: Design-Build: Stanislaus Regional Water Authority	2/14/2017	8/31/2017	9/30/2017	Senate Rules	Chaptered

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
GO Bonds	<a href="#">SB 414</a>	Vidak	Transportation Bonds: Highway, Street, and Road Projects	2/15/2017	-	4/5/2017	Senate Transportation & Housing and Governance & Finance	Active - In Committee
Other	<a href="#">SB 448</a>	Wieckowski	Local Government: Organization: Districts	2/15/2017	7/17/2017	9/27/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 450</a>	Hertzberg	Public Bodies: Bonds: Public Notice	2/17/2017	9/8/2017	10/9/2017	Senate Rules	Chaptered
GO Bonds	<a href="#">SB 474</a>	Galgiani	Disaster Preparedness and Flood Prevention Bond Act of 2006	2/16/2017	3/30/2017	5/26/2017	Senate Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(5)
Other	<a href="#">SB 477</a>	Cannella	Intercity Rail Corridors: Extensions	2/16/2017	5/26/2017	9/1/2017	Assembly Appropriations	Inactive - Failed Deadline Pursuant to Rule 61(a)(12)
GO Bonds	<a href="#">SB 483</a>	Glazer	Education Finance: Higher Education Facilities Bond Act of 2018	2/16/2017	5/3/2017	5/25/2017	Senate Appropriations	Active - Suspense File
Other	<a href="#">SB 518</a>	De León	Clean Energy Job Creation Program and Citizen Oversight Board	2/16/2017	9/15/2017	9/15/2017	Assembly Natural Resources	Active - In Committee
Public Finance	<a href="#">SB 564</a>	McGuire	Joint Powers Authorities: Water Bill Savings Act	2/17/2017	8/31/2017	10/2/2017	Senate Rules	Chaptered
Other	<a href="#">SB 640</a>	Hertzberg	Taxation	2/17/2017	-	5/12/2017	Senate Governance & Finance	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
Other	<a href="#">SB 659</a>	Stern	Alternative Energy Financing	2/17/2017	-	5/12/2017	Senate Rules	Inactive - Failed Deadline Pursuant to Rule 61(a)(3)
GO Bonds	<a href="#">SB 701</a>	Hueso	Salton Sea Obligations Act of 2018	2/17/2017	7/3/2017	9/1/2017	Assembly Appropriations	Active - In Committee
Public Finance	<a href="#">SB 742</a>	Moorlach	City Treasurers	2/17/2017	7/3/2017	7/17/2017	Senate Floor	Chaptered
Other	<a href="#">SB 765</a>	Wiener	School Facilities: Surplus Real Property: Charter Schools	2/17/2017	7/3/2017	7/21/2017	Assembly Education	Inactive - Failed Deadline Pursuant to Rule 61(a)(11)
Other	<a href="#">SCA 2</a>	Newman	Motor Vehicle Fees and Taxes: Restriction on Expenditures	1/18/2017	3/30/2017	4/17/2017	Senate	Inactive File - Per Author's Request
Public Finance	<a href="#">SCA 3</a>	Dodd	Local Government Financing: Public Libraries: Voter Approval	1/30/2017	3/6/2017	9/13/2017	Senate Elections & Constitutional Amendments	Inactive File - Per Author's Request

\* Click through to link to the legislation. Once connected, refresh screen (F5) to view the latest amendments, votes, and status.

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Other	<a href="#">HR 1</a>	Brady	Tax Cuts and Jobs Act	11/2/2017	11/13/2017	House Ways and Means	Active - In Committee
Other	<a href="#">HR 10</a>	Hensarling	Financial CHOICE Act of 2017	4/26/2017	7/13/2017	Senate Committee on Banking, Housing, and Urban Affairs.	Active - In Committee
Other	<a href="#">HR 23</a>	Valadao	Gaining Responsibility on Water Act of 2017	1/3/2017	7/18/2017	Senate Energy and Natural Resources	Active - In Committee
Federal Reserve	<a href="#">HR 24</a>	Massie	Federal Reserve Transparency Act of 2017	1/3/2017	9/21/2017	House Oversight and Government Reform	Active - In Committee
Securities	<a href="#">HR 78</a>	Wagner	SEC Regulatory Accountability Act	1/3/2017	1/17/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee
Federal Budget	<a href="#">HR 85</a>	Blackburn	To make 1 percent across-the-board rescissions in non-defense, non-homeland-security, and non-veterans-affairs discretionary spending for each of the fiscal years 2017 and 2018.	1/3/2017	1/3/2017	House Appropriations	Active - In Committee
Other	<a href="#">HR 139</a>	Conyers	Protecting Employees and Retirees in Municipal Bankruptcies Act of 2017	1/3/2017	1/23/2017	House Judiciary	Active - In Committee
Commodities	<a href="#">HR 238</a>	Conaway	Commodity End-User Relief Act	1/4/2017	1/17/2017	Senate Agriculture, Nutrition, and Forestry	Active - In Committee
Securities	<a href="#">HR 316</a>	Capuano	Futures Investor Protection Act	1/5/2017	1/26/2017	House Agriculture	Active - In Committee
Federal Budget	<a href="#">HR 422</a>	McClintock	Default Prevention Act	1/10/2017	1/10/2017	House Ways and Means	Active - In Committee
Other	<a href="#">HR 434</a>	Denham	New Water Available To Every Reclamation (WATER) State Act	1/11/2017	2/7/2017	House Natural Resources;	Active - In Committee
Municipal Finance	<a href="#">HR 493</a>	Capuano	Subsidy Reserve Act of 2017	1/12/2017	1/12/2017	House Financial Services	Active - In Committee
Federal Budget	<a href="#">HR 523</a>	Marchant	Debt Transparency and Accountability Act	1/13/2017	1/13/2017	House Ways and Means	Active - In Committee
Banking	<a href="#">HR 547</a>	DeLauro	National Infrastructure Development Bank Act of 2017	1/13/2017	1/17/2017	House Energy and Commerce; Transportation and Infrastructure; Financial Services; Ways and Means	Active - In Committee
Securities	<a href="#">HR 585</a>	Ellison	Investor Choice Act of 2017	1/17/2017	1/17/2017	House Financial Services	Active - In Committee
Securities	<a href="#">HR 594</a>	Capuano	Markets and Trading Reorganization Act	1/20/2017	2/13/2017	House Financial Services; Subcommittee on Commodity Exchanges, Energy, and Credit	Active - In Committee
Federal Reserve	<a href="#">HR 595</a>	Capuano	Bailout Prevention Act of 2017	1/20/2017	1/20/2017	House Financial Services; Rules; Oversight and Government Reform	Active - In Committee
Other	<a href="#">HR 761</a>	Renacci	Pension and Budget Integrity Act of 2017	1/31/2017	1/31/2017	House Rules; Budget	Active - In Committee
Securities	<a href="#">HR 790</a>	Kaptur	Return to Prudent Banking Act of 2017	2/1/2017	2/3/2017	House Financial Services	Active - In Committee
Bonds	<a href="#">HR 811</a>	Russell	No Tax Subsidies for Stadiums Act	2/1/2017	2/1/2017	House Ways and Means	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Bonds	<a href="#">HR 960</a>	Kelly	To amend the Internal Revenue Code of 1986 to provide for the tax-exempt financing of certain government-owned buildings.	2/7/2017	2/7/2017	House Ways and Means	Active - In Committee
Municipal Finance	<a href="#">HR 1031</a>	Ratcliffe	To eliminate the Bureau of Consumer Financial Protection by repealing title X of the Dodd-Frank Wall Street Reform and Consumer Protection Act, commonly known as the Consumer Financial Protection Act of 2010.	2/14/2017	2/14/2017	House Financial Services	Active - In Committee
Federal Budget	<a href="#">HR 1065</a>	Messer	Biennial Budgeting and Enhanced Oversight Act of 2017	2/15/2017	2/15/2017	House Budget; Oversight and Government Reform; Rules	Active - In Committee
Bonds	<a href="#">HR 1080</a>	Ellison	HBCU Investment Expansion Act	2/15/2017	2/15/2017	House Ways and Means; Financial Services	Active - In Committee
Bonds	<a href="#">HR 1115</a>	Hultgren	Modernizing American Manufacturing Bonds Act	2/16/2017	2/16/2017	House Ways and Means	Active - In Committee
Municipal Finance	<a href="#">HR 1116</a>	Tipton	Taking Account of Institutions with Low Operation Risk Act of 2017	2/16/2017	10/12/2017	House Financial Services	Active - In Committee
Other	<a href="#">HR 1124</a>	Babin	State and Local Pensions Accountability and Security Act	2/16/2017	2/16/2017	House Education and the Workforce; Financial Services	Active - In Committee
Securities	<a href="#">HR 1144</a>	Ellison	Inclusive Prosperity Act of 2017	2/16/2017	2/16/2017	House Ways and Means	Active - In Committee
Other	<a href="#">HR 1319</a>	Marchant	Local and Municipal Health Care Choice Act of 2017	3/2/2017	3/17/2017	House Energy and Commerce	Active - In Committee
Federal Budget	<a href="#">HR 1529</a>	Sanford	Debt Limit Control and Accountability Act of 2017	3/15/2017	3/15/2017	House Ways and Means	Active - In Committee
Securities	<a href="#">HR 1530</a>	Issa	Financial Transparency Act of 2017	3/15/2017	3/23/2017	House Financial Services; Agriculture	Active - In Committee
Municipal Finance	<a href="#">HR 1624</a>	Messer	Municipal Finance Support Act of 2017	3/20/2017	10/4/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">HR 1669</a>	Delaney	Partnership to Build America Act of 2017	3/22/2017	3/23/2017	House Transportation and Infrastructure; Ways and Means	Active - In Committee
Other	<a href="#">HR 1670</a>	Delaney	Infrastructure 2.0 Act	3/22/2017	3/23/2017	House Ways and Means; Rules; Transportation and Infrastructure	Active - In Committee
Other	<a href="#">HR 1673</a>	Conyers	Water Affordability, Transparency, Equity, and Reliability Act of 2017	3/22/2017	4/11/2017	House Transportation and Infrastructure; Energy and Commerce; Ways and Means; Agriculture	Active - In Committee
Other	<a href="#">HR 1971</a>	Smucker	Water Infrastructure Flexibility Act	4/6/2017	4/7/2017	House Transportation and Infrastructure; Energy and Commerce	Active - In Committee
Banking	<a href="#">HR 3977</a>	Faso	Infrastructure Bank for America Act of 2017	10/5/2017	10/6/2017	House Transportation and Infrastructure; Financial Services; Ways and Means	Active - In Committee
Federal Reserve	<a href="#">S 16</a>	Paul	Federal Reserve Transparency Act of 2017	1/3/2017	1/3/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Other	<a href="#">S 270</a>	Enzi	Pension and Budget Integrity Act of 2017	2/1/2017	2/1/2017	Senate Budget	Active - In Committee
Other	<a href="#">S 271</a>	Fischer	Build USA Infrastructure Act	2/1/2017	2/1/2017	Senate Homeland Security and Governmental Affairs	Active - In Committee
Bonds	<a href="#">S 326</a>	Heller	Public Buildings Renewal Act of 2017 - amend the Internal Revenue Code of 1986 to provide for the tax-exempt financing of certain government-owned buildings.	2/7/2017	2/7/2017	Senate Finance	Active - In Committee
Federal Reserve	<a href="#">S 365</a>	Rounds	A bill to amend the Consumer Financial Protection Act of 2010 to remove the funding cap relating to the transfer of funds from the Board of Governors of the Federal Reserve System to the Bureau of Consumer Financial Protection, and for other purposes.	2/13/2017	2/13/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 366</a>	Rounds	Taking Account of Institutions with Low Operation Risk Act of 2017	2/13/2017	7/13/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 370</a>	Cruz	Eliminate the Bureau of Consumer Financial Protection by repealing Title X of the Dodd-Frank Wall Street Reform and Consumer Protection Act, commonly known as the Consumer Financial Protection Act of 2010.	2/14/2017	2/14/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee
Other	<a href="#">S 692</a>	Fischer	Water Infrastructure Flexibility Act	3/21/2017	10/13/2017	House Transportation and Infrastructure; Energy and Commerce	Active - In Committee
Municipal Finance	<a href="#">S 828</a>	Rounds	A bill to amend the Federal Deposit Insurance Act to require the appropriate Federal banking agencies to treat certain municipal obligations as level 2B liquid assets, and for other purposes.	4/5/2017	4/5/2017	Senate Banking, Housing, and Urban Affairs	Active - In Committee

\* Click through to link to the legislation. Once connected, refresh screen (F5) to view the latest amendments, votes, and status.

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# SAVE THE DATE

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## CDIAC Webinars, Seminars, and Conferences

### JANUARY

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JANUARY 17-18, 2017

Advanced Public Funds Investing:  
The Analytics of Portfolio Selection  
and Decision-Making  
Carmel, CA

[www.treasurer.ca.gov/cdiac/seminars](http://www.treasurer.ca.gov/cdiac/seminars)

### FEBRUARY

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FEBRUARY 7, 2018

Municipal Market Disclosure  
Fresno, CA

[www.treasurer.ca.gov/cdiac/seminars](http://www.treasurer.ca.gov/cdiac/seminars)

## Other Seminars and Conferences

### NOVEMBER

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NOVEMBER 15-17, 2017

Council of Development Finance Agencies  
National Development Finance Summit,  
Atlanta, GA

[www.cdfa.net](http://www.cdfa.net)

NOVEMBER 27 -  
DECEMBER 1, 2017

California State Association of Counties  
Annual Meeting  
Sacramento, CA

[www.counties.org](http://www.counties.org)

NOVEMBER 28-  
DECEMBER 1, 2017

Association of California Water Agencies  
Fall Conference  
Anaheim, CA

[www.acwa.com](http://www.acwa.com)

NOVEMBER 30 -  
DECEMBER 2, 2017

California School Boards Association  
Annual Education Conference  
and Trade Show  
San Diego, CA

[www.csba.org](http://www.csba.org)

### DECEMBER

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DECEMBER 13-14, 2017

League of California Cities  
Municipal Finance Institute  
Newport Beach, CA

[www.cacities.org](http://www.cacities.org)

### FEBRUARY

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FEBRUARY 20-23, 2018

California Society of Municipal  
Finance Officers  
Annual Conference  
Riverside, CA

[www.csmfo.org](http://www.csmfo.org)

FEBRUARY 26-28, 2017

California's Coalition for  
Adequate School Housing  
Annual Conference  
Sacramento, CA

[www.cashnet.org](http://www.cashnet.org)

FEBRUARY 27-28, 2018

California State Treasurer's Office  
Green Bond Symposium  
Santa Monica, CA

[www.treasurer.ca.gov](http://www.treasurer.ca.gov)

### MARCH

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MARCH 21-23, 2018

Government Investment Officers Association  
Annual Conference  
Las Vegas, NV

[www.gioa.us](http://www.gioa.us)

MARCH 9-13, 2018

American Society for Public Administration  
Annual Conference  
Denver, CO

[www.aspanet.org](http://www.aspanet.org)

### APRIL

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APRIL 4-7, 2018

California Association of  
School Business Officials  
Annual Conference & California  
School Business Expo  
Sacramento, CA

[www.casbo.org](http://www.casbo.org)

APRIL 25-27, 2018

National Association of Bond Lawyers  
Fundamentals of Municipal  
Bond Law Seminar  
Charlotte, NC

[www.nabl.org](http://www.nabl.org)

APRIL 25-27, 2018

California Municipal Treasurers Association  
Annual Conference  
Oakland, CA

[www.cmta.org](http://www.cmta.org)

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Organizations may submit information on future educational seminars, meetings, or conferences by contacting emailing [cdiac\\_education@treasurer.ca.gov](mailto:cdiac_education@treasurer.ca.gov). Publication of announcements is subject to space limitations. **DL**